

Appendix 1 - Forward Plan

March 2024	July 2024	September 2024	December 2024	January 2025
Standing Items				
Governance/LGPS Update Report (if required)	Administration Report	Administration Report	Administration Report	Administration Report
Work/Forward Plan and Training Opportunities	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)	Governance/LGPS Update Report (if required)
Risk Register Review	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities	Work/Forward Plan and Training Opportunities
Quarterly Pension Fund Performance & Investment Update	Risk Register Review	Risk Register Review	Risk Register Review	Risk Register Review
LAPFF Voting update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update	Quarterly Pension Fund Performance & Investment Update
	LAPFF Voting update	LAPFF Voting update	LAPFF Voting update	LAPFF Voting update
Administration & Governance				
Administration Strategy	Business Plan and Annual Budget	Annual Pension Fund Accounts 23/24 and Annual Report (including various statutory documents)	Governance Review	Governance Review
Investment & Funding Strategy				
London CIV Update	Responsible Investment Policy Update	Responsible Investment Policy Update	Responsible Investment Policy Update	Responsible Investment Policy Update
	Funding Strategy Review			
Knowledge & Skills Development				
Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update	Training & Conferences Update
	LGPS Training for new members			

Appendix 2 Training Plan Conferences

Date	Conference / Event	Training/ Event Organiser	Website	Cost	Delegates Allowed
Member Self-Directed	Scheme Advisory Board Website	LGPS Scheme Advisory Board	http://www.lgpsboard.org	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Pension Education Portal	The Pension Regulator	www.thepensionsregulator.gov.uk	Free - Online	N/A
Member Self-Directed	The Pension Regulator's Trustee Toolkit	The Pension Regulator	https://trusteetoolkit.thepensionsregulator.gov.uk/?redirect=0	Free - Online	N/A
Member Self-Directed	LGPS Regulation and Guidance	LGPS Regulation and Guidance	http://www.lgpsregs.org/	Free - Online	N/A
Member Self-Directed	LGPS Members Website	LGPS	http://www.lgps2014.org/	Free - Online	N/A
Member Self-Directed	Local Government Association (LGA) Website	LGA	www.local.gov.uk	Free - Online	N/A

Please contact Tim Mpofu, Head of Pensions & Treasury if you require any further information on the available training
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